

## **NIBE issues bonds totaling SEK 1.5 billion**

NIBE has successfully issued bonds totaling SEK 1.5 billion under their newly established MTN-program. The program has a total size of SEK 3 billion and enables issuance of bonds in the Swedish market.

The bonds have a maturity of five years and matures at 2020/05/28. They are issued in two tranches, one with fixed rate and one with floating rate. The fixed tranche has a fixed coupon of 1.8% and the floating rate note has a coupon of 3m Stibor + 130 basis points.

*“We are very pleased about successfully having been able to realize our first emission. Initially we aimed at obtaining 1 billion kronor, but since the interest from the investors was as large as 1,7 billion kronor, we decided to increase to 1,5 billion kronor. We see it as a strength to now have access also to this source of financing”, says NIBE Group CEO Gerteric Lindquist.*

Danske Bank acted as the arranger of the bond issue and the bonds will be listed on NASDAQ Stockholm.

### **For further information, please contact:**

Gerteric Lindquist, MD and Group CEO  
NIBE Industrier AB  
Tel: +46 433-73 076  
e-mail: [gerteric.lindquist@nibe.se](mailto:gerteric.lindquist@nibe.se)

Hans Backman, CFO  
NIBE Industrier AB  
Tel: +46 433-27 34 69  
e-mail: [hans.backman@nibe.se](mailto:hans.backman@nibe.se)

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